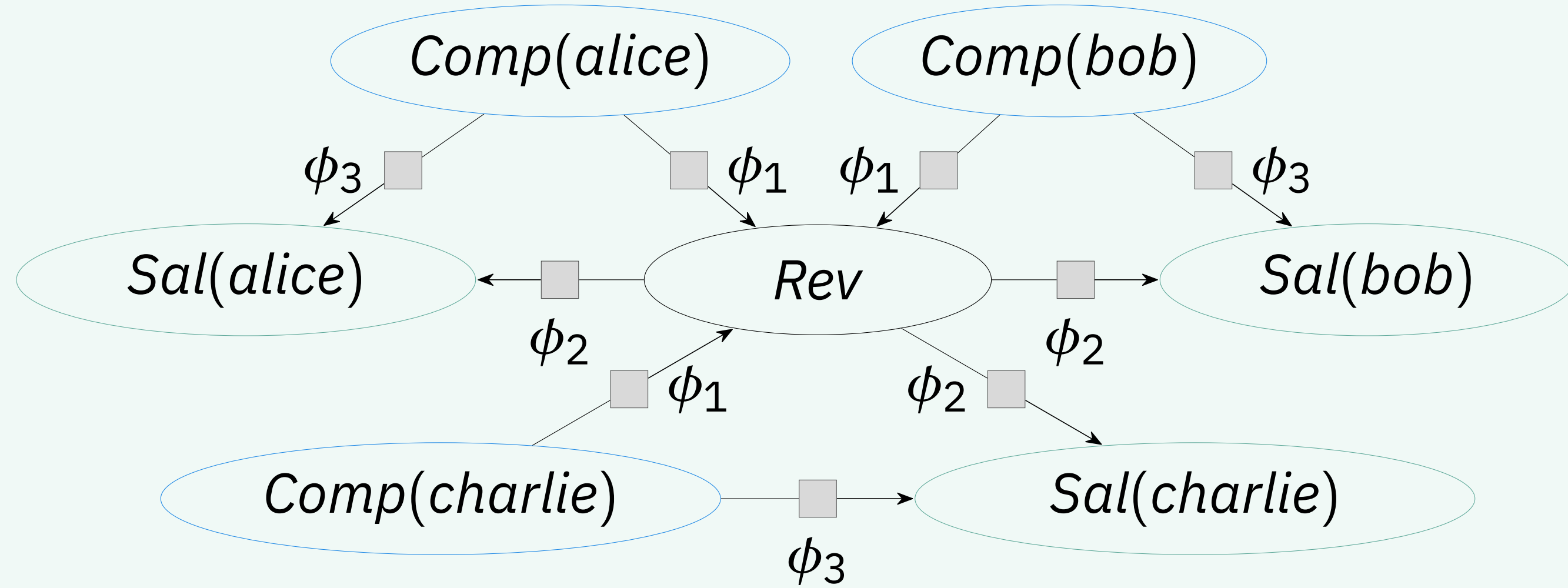


Estimating Causal Effects in Partially Directed Parametric Causal Factor Graphs

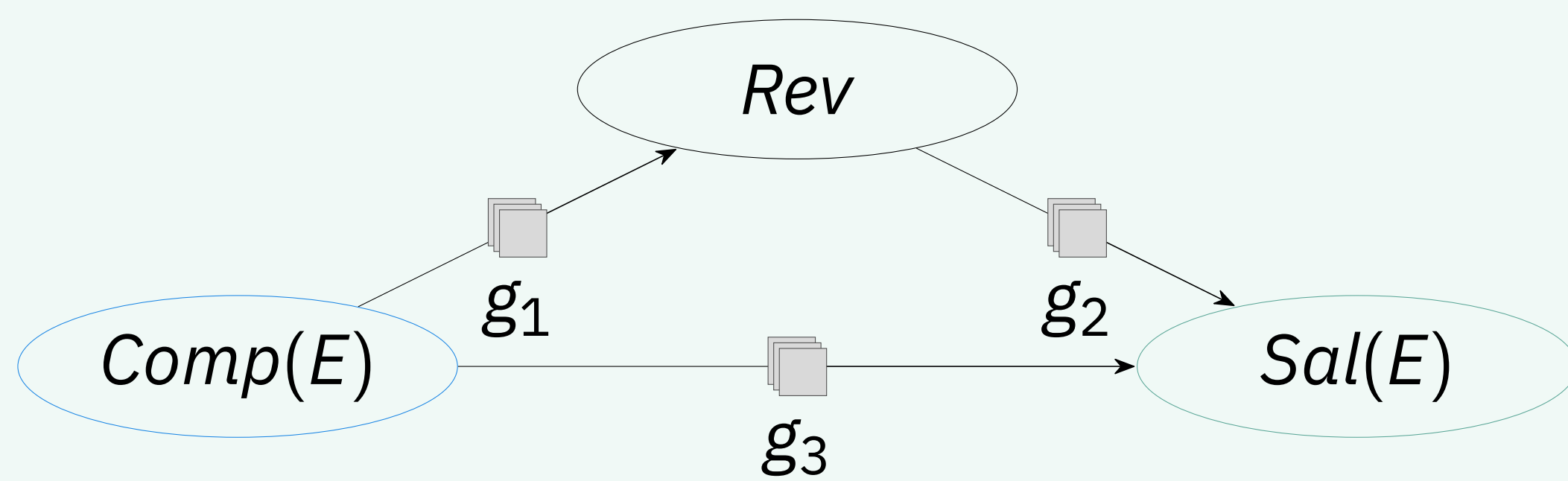
Malte Luttermann, Tanya Braun, Ralf Möller, and Marcel Gehrke

1. Motivation

- ▶ Goal: Make decisions under uncertainty
- ▶ Need to compute the effect of actions
- ▶ Need to apply the semantics of an intervention instead of conditioning

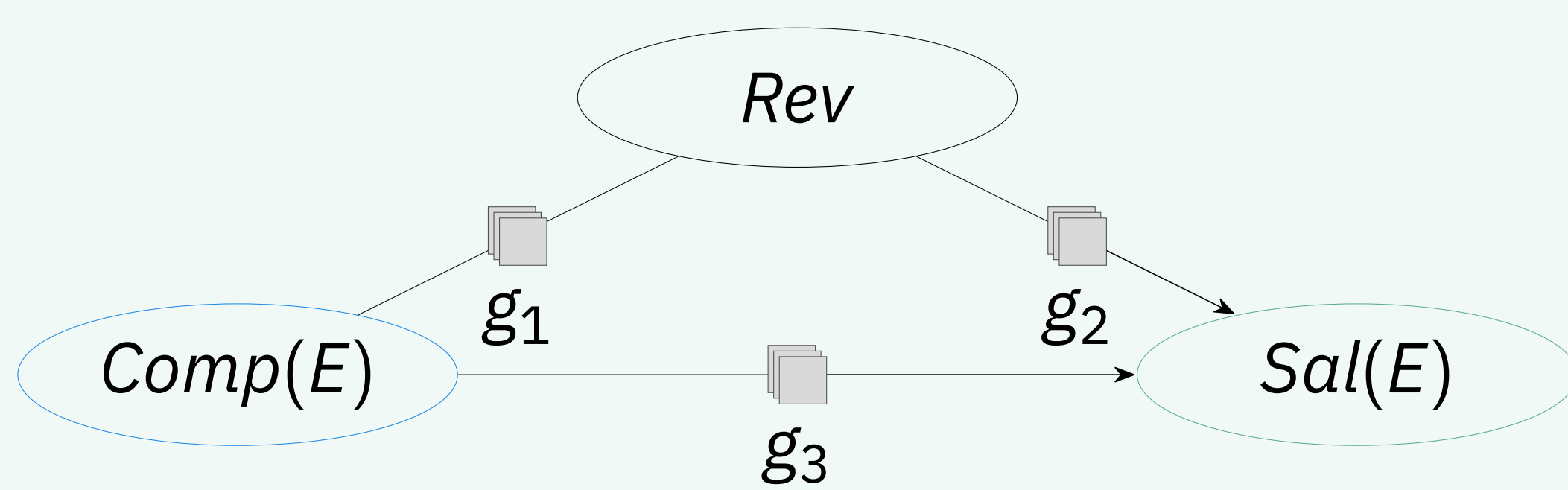


- ▶ We would like to have a first-order (lifted) representation
- ▶ Lifting uses a representative of indistinguishable individuals for computations and thereby speeds up inference



2. Problem Setup

- ▶ In general, we do not know all causal relationships
- ▶ Goal: Incorporate partial causal knowledge in a lifted representation
- ▶ Estimate causal effects in a partially directed lifted representation

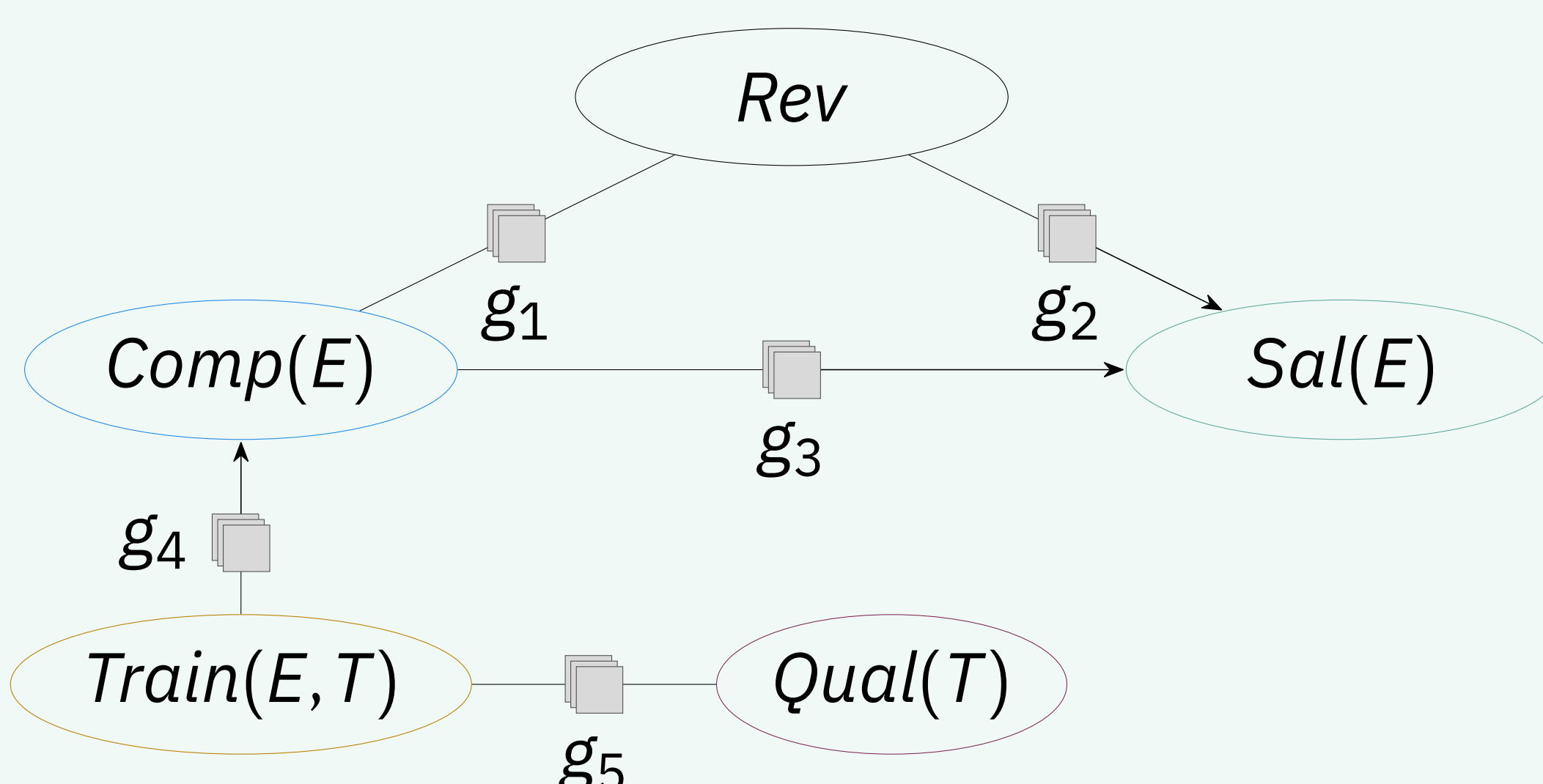


Main Contribution

A formalism to enable first-order decision making with partial causal knowledge.

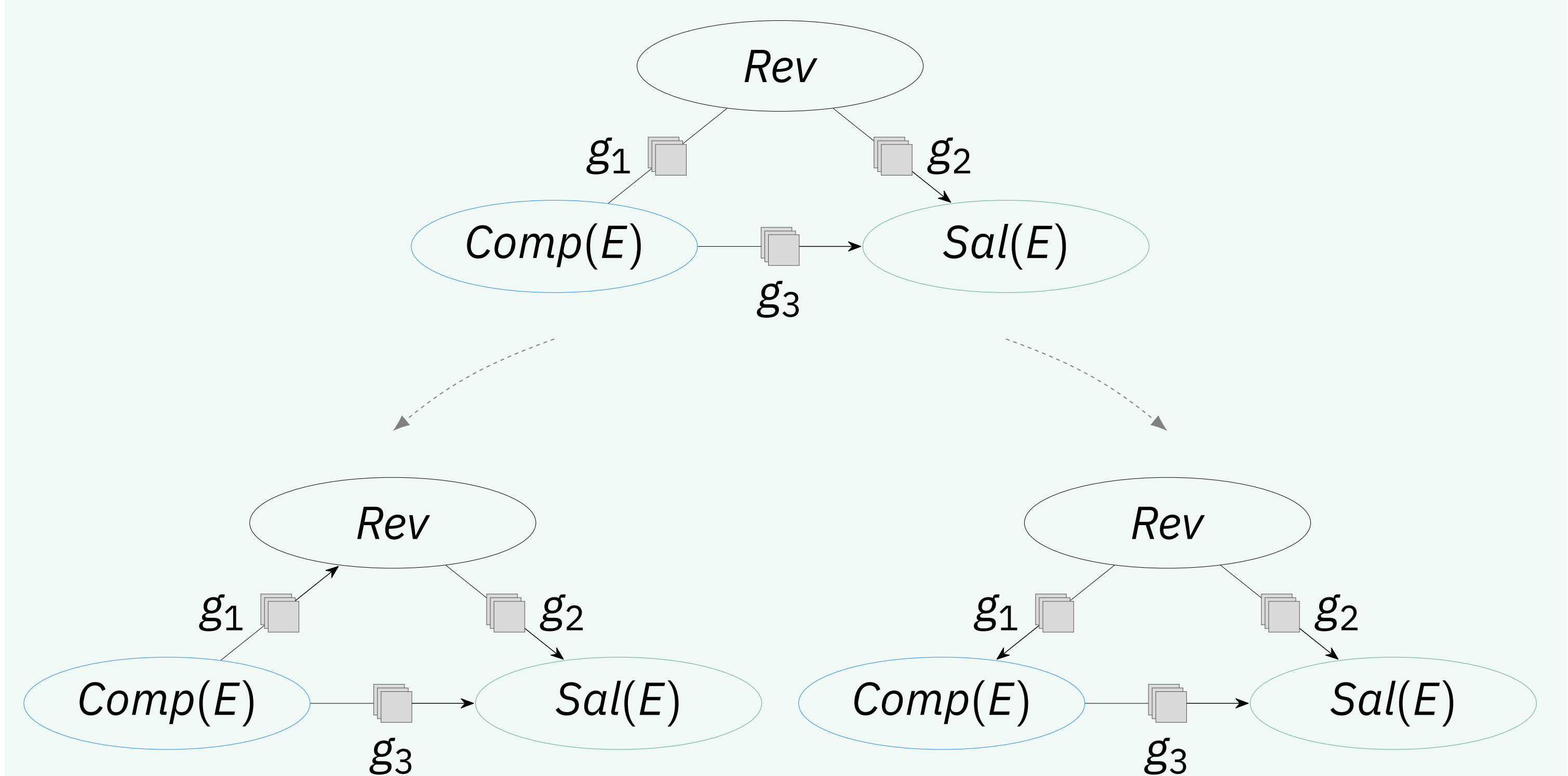
3. Partially Directed Parametric Causal Factor Graphs

- ▶ Directed edges to represent known causal relationships
- ▶ Undirected edges for relationships with unknown causal directions
- ▶ Logical variables to represent groups of random variables



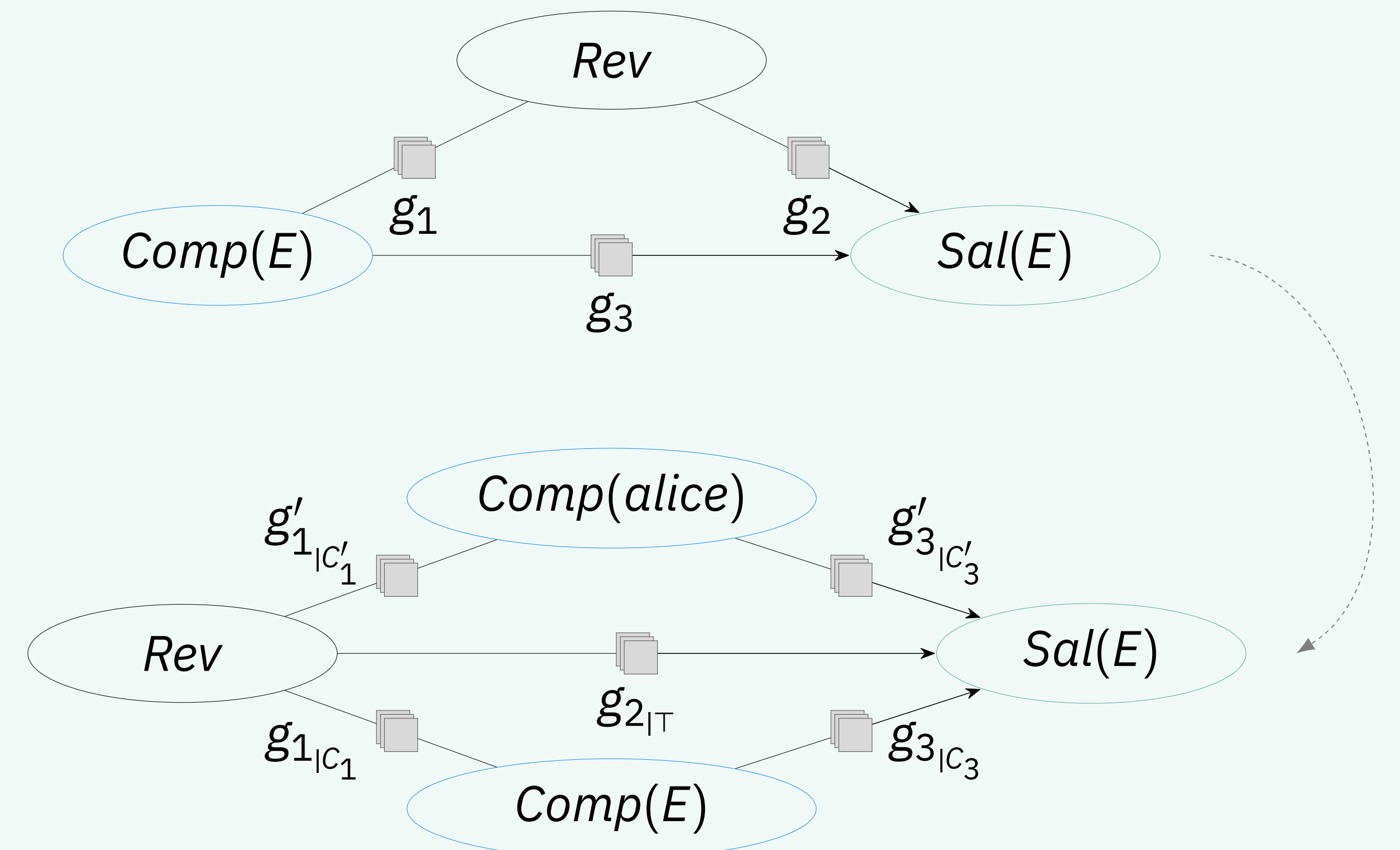
4. Interventions

- ▶ We want to compute the effect of actions
 - ▶ Is it worth the costs to send an employee to a training course?
 - ▶ What effect has sending all employees to a training course on the revenue?
- ▶ An intervention is defined on a fully directed graph
- ▶ E.g., $P(\text{Rev} \mid \text{do}(\text{Comp}(E) = \text{high}))$
 - ▶ Sets fixed value $\text{Comp}(E) = \text{high}$
 - ▶ Removes incoming influences from $\text{Comp}(E)$



5. Splitting

- ▶ An intervention on a propositional random variable requires splitting of nodes
- ▶ E.g., $P(\text{Rev} \mid \text{do}(\text{Comp}(\text{alice}) = \text{high}))$
 - ▶ Removes *alice* from $\text{Comp}(E)$
 - ▶ Adds an additional node $\text{Comp}(\text{alice})$



6. The Extended Lifted Causal Inference Algorithm

Main idea:

- (1) Split nodes of interventional variables (avoid full grounding as much as possible)
- (2) Enumerate relevant edge directions to compute the effect of an action

Properties:

- ▶ Only grounds necessary parts of the model
- ▶ **Theorem:** To compute the effect of an intervention, it is sufficient to consider the directions of the undirected edges that are connected to the random variables on which we intervene